



DEPENDENT STUDENT VERIFICATION WORKSHEET 2023-24

Your 2023-24 FAFSA was selected for review in a process called Verification. Federal Student Aid regulations allow your school to request certain documentation to confirm that the information you and your parents provided on the FAFSA is accurate. The information you provide on this worksheet and on any supporting documentation will be compared with your FAFSA. If there are any differences, we are required to update your FAFSA and recalculate your eligibility for federal aid.

Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account.

- You and at least one parent must complete and sign this worksheet
- Attach all required documentation
- Submit this form along with any required documents to the Office of Student Financial Services
- Student Financial Services may request additional information
- If you have any questions, please contact Student Financial Services, so that your financial aid will not be delayed.

A. STUDENT INFORMATION:

Student Name: _____ OBU ID: _____
 SSN: _____ Date of Birth: _____
 Permanent Address: _____
 City _____ State _____ Zip Code _____
 Phone/Cell: _____ Email: _____

B. HOUSEHOLD INFORMATION:

List below the people in your parent(s)' household. Include:

- **YOURSELF**
- **Your biological or adoptive PARENT – even if you do not live with a parent.** *If your parents are not married to each other and do not live in the same household, choose the one that provided the most support. Do not list legal guardians or other family members you may live with (such as grandparents) – unless they have adopted you.*
- **THAT PARENT'S SPOUSE**
- **YOUR PARENT'S OTHER CHILDREN** if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 23-24.
- **OTHER PEOPLE** if they now live with your parent, and your parent provides MORE THAN HALF of that person's support from July 1, 2023, until June 30, 2024.

Full Name of All Household Members	Age	Relationship to Student (parent, sibling, etc)	College (attending at least ½ time in 23-24)
		<i>Student-Self</i>	<i>Ouachita Baptist University</i>

C. STUDENT (& SPOUSE) TAX/INCOME INFORMATION:

Did you file a 2021 Federal Income Tax Return?

_____ YES _____ NO

If you answered **YES**, how will you document your Income Tax Information?

- I used the IRS Data Retrieval Tool on the FAFSA
- I am attaching a SIGNED copy of my 2021 Federal Tax Return including ALL SCHEDULES
- I am attaching a copy of my 2021 IRS Tax Return Transcript
This is available at www.irs.gov – click on “Get Your Tax Record” - and either “Get Your Transcript Online” or “Get Your Transcript by Mail.” The TYPE is TAX RETURN TRANSCRIPT, and the Year is 2021

If you answered **NO**, you must answer the following:

- I did NOT Work
- I did work at the following places and I am attaching W2s for each:

Employer’s Name	Did you receive a W-2	Annual Amount Earned in 2021

D. PARENT (& SPOUSE) TAX/INCOME INFORMATION:

Did you (and your spouse, if married) file a 2021 Federal Income Tax Return?

_____ YES _____ NO

If you answered **YES**, how will you document your Income Tax Information?

- I used the IRS Data Retrieval Tool on the FAFSA
- I am attaching a SIGNED copy of my 2021 Federal Tax Return including ALL SCHEDULES
- I am attaching a copy of my 2021 IRS Tax Return Transcript
This is available at www.irs.gov – click on “Get Your Tax Record” - and either “Get Your Transcript Online” or “Get Your Transcript by Mail.” The TYPE is TAX RETURN TRANSCRIPT, and the Year is 2021

If you answered **NO**, you must document the following:

- IRS Verification of Non – Filing
 (Whether you work or not, you must provide a Verification of Non-Filing Letter from the IRS. *You can get this by requesting a 2021 tax transcript at www.irs.gov and printing the message “no record of return filed”*) AND...
- Did you or your Spouse work during 2021?
 - I did NOT Work (And my spouse did not work)
 - I (and/or my spouse) did work at the following places and I am attaching W2s for each:

Employer’s Name	Did you receive a W-2	Annual Amount Earned in 2021

I hereby certify that all statements and information provided on this form are true, complete, and correct to the best of my knowledge and belief. I understand it is a federal crime to purposefully give false or misleading information on this form and that any person doing so may be subject to a fine, imprisonment, or both. (Signatures must be provided by the student and one parent who is listed on the FAFSA.)

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____