



INDEPENDENT STUDENT VERIFICATION WORKSHEET 2023-24

Your 2023-24 FAFSA was selected for review in a process called Verification. Federal Student Aid regulations allow your school to request certain documentation to confirm that the information you provided on the FAFSA is accurate. The information you provide on this worksheet and on any supporting documentation will be compared with your FAFSA. If there are any differences, we are required to update your FAFSA and recalculate your aid eligibility.

Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account.

- You must complete and sign this worksheet
- Attach all required documentation
- Submit this form along with any required documents to the Office of Student Financial Services
- Student Financial Services may request additional information
- If you have any questions, please contact Student Financial Services, so that your financial aid will not be delayed.

A. STUDENT INFORMATION:

Student Name: _____ OBU ID: _____
 SSN: _____ Date of Birth: _____
 Permanent Address: _____
 City _____ State _____ Zip Code _____
 Phone/Cell: _____ Email: _____

B. HOUSEHOLD INFORMATION:

List below the people in your parent(s)' household. Include:

- **YOURSELF**
- **YOUR SPOUSE, if you are married**
- **YOUR CHILDREN** if you will provide more than half of their support from July 1, 2023, through June 30, 2024
- **OTHER Dependents** if they now live with you, and you provide MORE THAN HALF of that person's support from July 1, 2023, until June 30, 2024.

| Full Name of All Household Members | Age | Relationship to Student (parent, sibling, etc) | College (attending at least ½ time in 23-24) |
|------------------------------------|-----|---|---|
| | | <i>Student-Self</i> | <i>Ouachita Baptist University</i> |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

C. STUDENT (& SPOUSE) TAX/INCOME INFORMATION:

Did you (and your spouse, if married) file a 2021 Federal Income Tax Return? _____ YES _____ NO

If you answered **YES**, how will you document your Income Tax Information?

- I used the IRS Data Retrieval Tool on the FAFSA
- I am attaching a SIGNED copy of my and/or my spouse's 2021 Federal Tax Return including ALL SCHEDULES
- I am attaching a copy of my and/or my spouse's 2021 IRS Tax Return Transcript
This is available at www.irs.gov – click on “Get Your Tax Record” - and either “Get Your Transcript Online” or “Get Your Transcript by Mail.” The TYPE is TAX RETURN TRANSCRIPT, and the Year is 2021

If you answered **NO**, you must document the following:

1. Attach an IRS Verification of Non – Filing for both you and your spouse if you are married
(Whether you work or not, you must provide a Verification of Non-filing Letter from the IRS. You can get this by requesting a 2021 tax transcript at www.irs.gov and printing the message “no record of return filed”)
2. Did you or your Spouse work during 2021?
 - I did NOT Work (And my spouse did not work)
 - I (and/or my spouse) did work at the following places and I am attaching W2s for each:

| Employer's Name | Did you receive a W-2 | Annual Amount Earned in 2021 |
|-----------------|-----------------------|------------------------------|
| | | |
| | | |
| | | |

I hereby certify that all statements and information provided on this form are true, complete, and correct to the best of my knowledge and belief. I understand it is a federal crime to purposefully give false or misleading information on this form and that any person doing so may be subject to a fine, imprisonment, or both.

Student Signature: _____ Date: _____